

The Dutch Flip – A compelling capital raising strategy

There's ongoing interest in using a Dutch entity for listing non-Dutch enterprises on domestic and international stock markets, such as Euronext, NYSE and Nasdaq. Increasingly, companies are considering going public via a DutchCo to reap the benefits of the Dutch legal landscape.

Reasons to IPO through a DutchCo:

Efficient follow-on offerings

A DutchCo's governance could be designed such that no shareholder approvals are required for follow-on offerings within the first 5 years of going public, thus easing the possibility of attracting new equity financing.

1

Listing considerations and access to capital markets.

DutchCo's are commonly accepted by the investment community across domestic and international stock markets, allowing for fungibility in case of multiple listings and easing access to the capital markets.

2

Strategic location

With its prime location, excellent infrastructure and EU membership, the Netherlands supports international trade and business operations for domestic and non-domestic enterprises.



Flexible corporate governance structures

Dutch entities can adopt flexible governance models such as a dual-class share structure, which appeal to founders and management teams seeking to maintain control post-IPO.

_

Stable and reliable legal system

The Netherlands offers a stable legal framework known for the prominence of its stakeholder model and the large degree of autonomy offered to boards to run a company's business, whilst preserving corporate transparency which boosts investor confidence.

3

Your expert team

Our Listed Companies Group supports companies in accessing both traditional and alternative financing options. We have extensive experience in equity capital markets transactions, such as IPOs, de-SPAC transactions, rights issues, and debt capital markets transactions, including stand-alone bond issuances, high-yield and investment-grade debt.

Want to know more?



Paul van der Bijl Partner | Corporate | +31 6 53 95 93 66 paul.vanderbijl@nautadutilh.com